

## **UK Timber Market: Demand**

Sheila Ward, Statistics

27 April 2016



- Market demand for UK grown roundwood:
  - Hardwood;
  - Softwood.
- Sawn softwood:
  - UK produced v imported;
  - Markets;
  - Factors driving trends.
- The future?



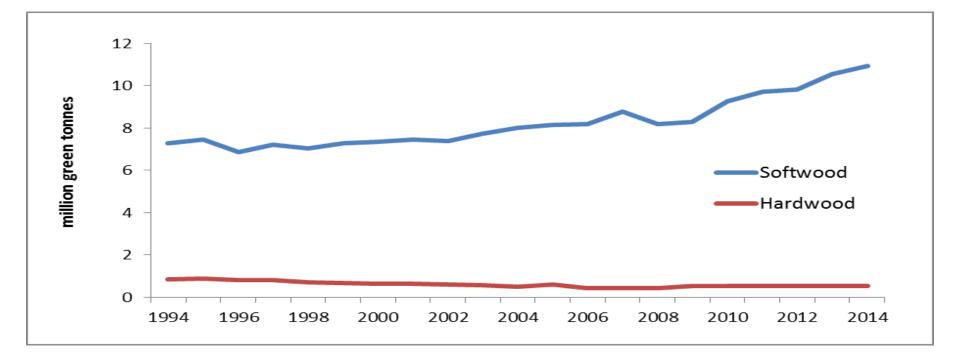
## Roundwood



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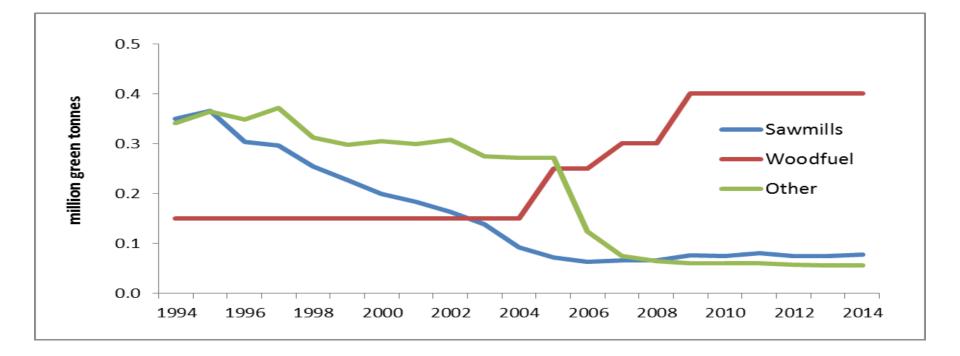


## **UK roundwood deliveries**



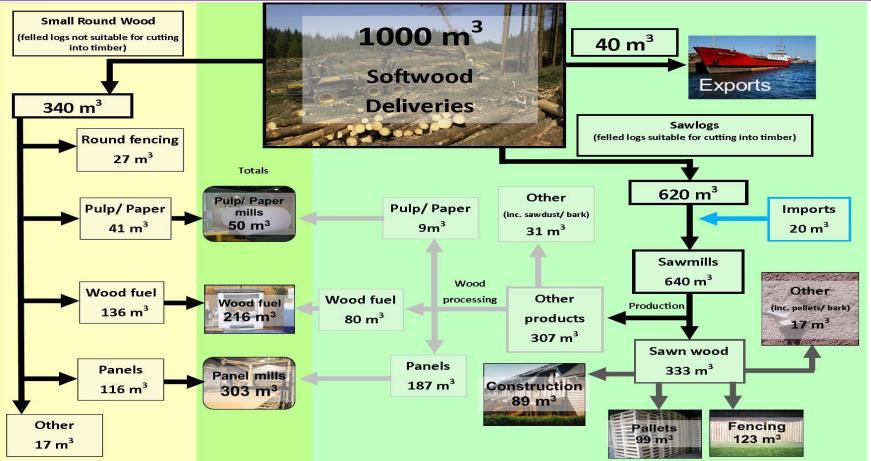


# **UK roundwood: hardwood**





# **UK softwood - destination**



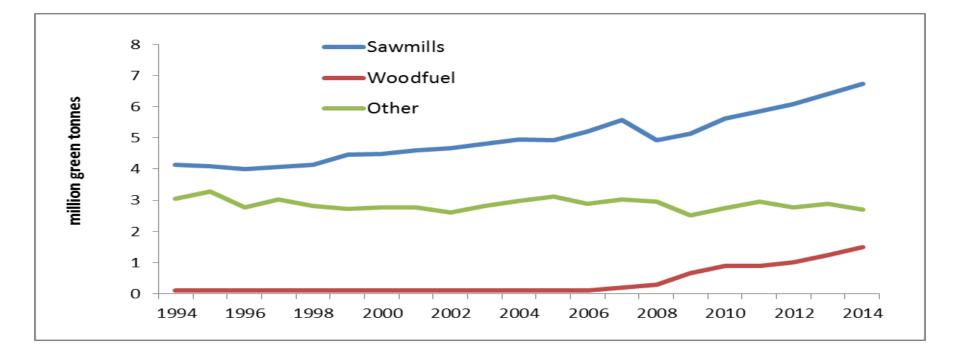
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# **UK roundwood: softwood**



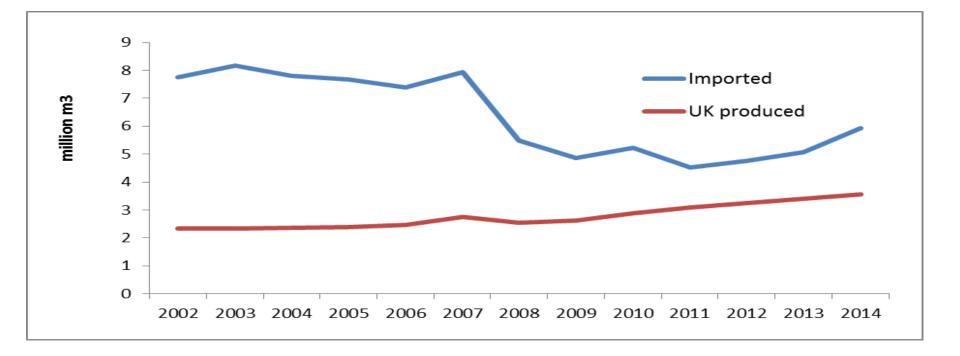


# Sawnwood



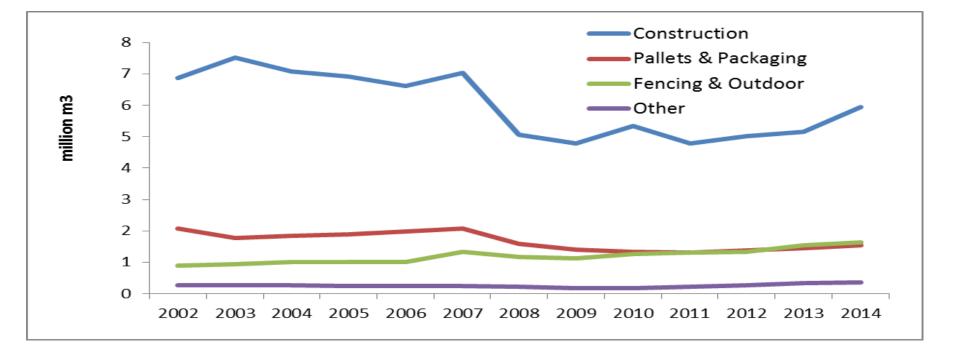


## Sawn softwood by source



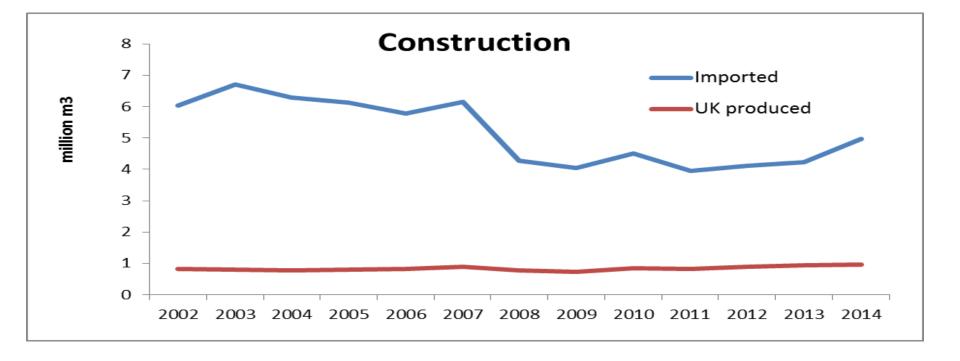


# Sawn softwood by market



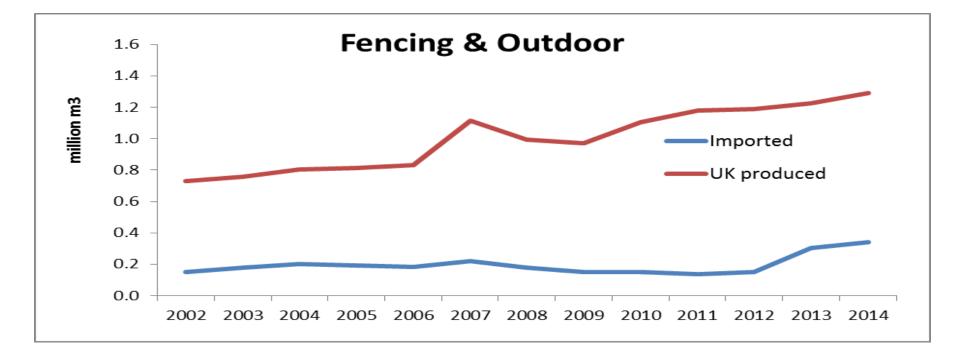


## Sawn softwood: construction



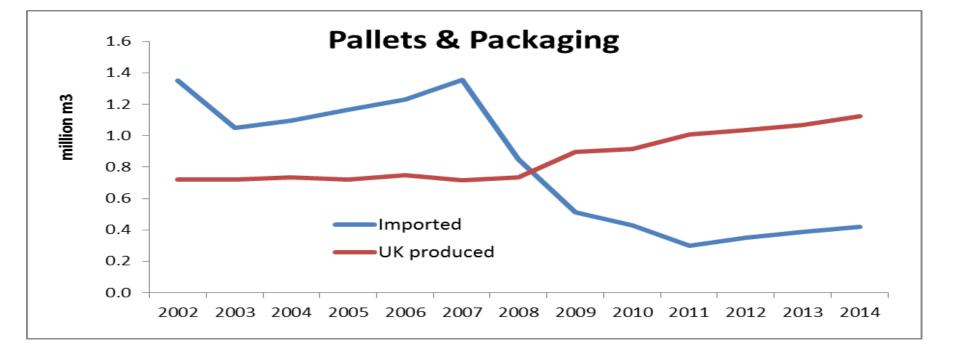


### Sawn softwood: fencing/ outdoor





### Sawn softwood: pallets & packaging





## Factors driving trends

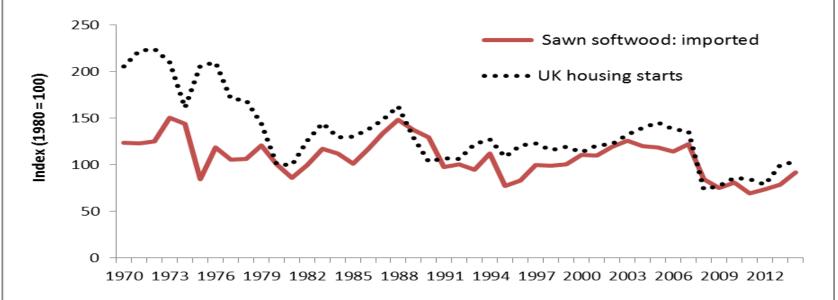




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# **Drivers: construction**



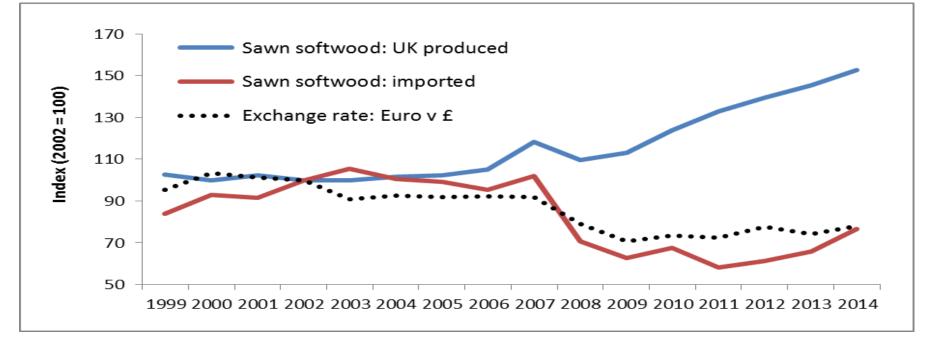


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## **Drivers: exchange rates**





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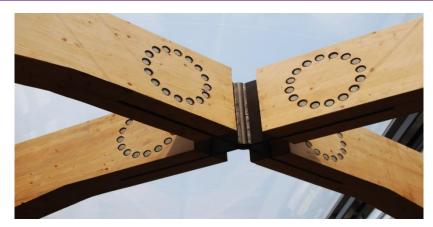
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## The future?







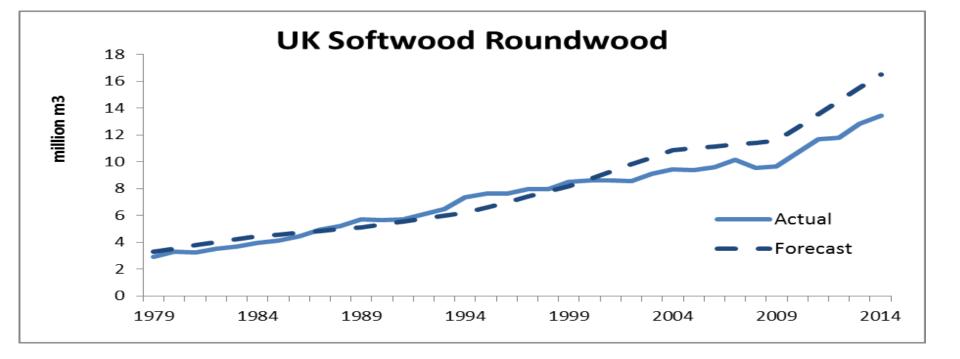


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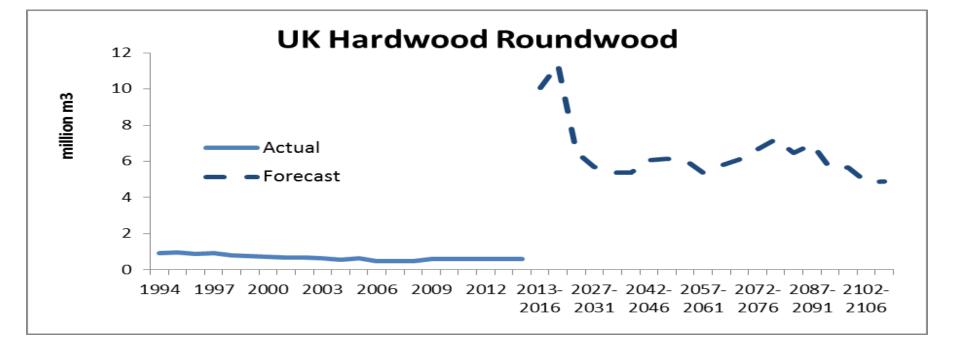
#### www.forestry.gov.uk/forestresearch

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### Forest Research UK roundwood: production v forecasts



## Forest Research UK roundwood: production v forecasts





# Further information/ sources

- <u>statistics@forestry.gsi.gov.uk</u>
- www/forestry.gov.uk/statistics
- Forestry Statistics 2015 (FC, Sep 2015)
- Timber Utilisation Statistics 2015 (Timbertrends for FC, Nov 2015)
- Spot exchange rates (Bank of England)
- 25 year forecast of softwood availability (2016) (FC, Mar 2016)
- 50 year forecast of hardwood availability (FC, Apr 2014)



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